

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 44 held on Monday 10th March, 2025

CTC LEAF: 50,538 packages of tea on offer met with a restricted demand.

BROKENS/FANNINGS: A select few clean liquoring types met with a good demand and sold at around last levels. Medium varieties received fair interest at mostly easier rates in line with quality. Plain and BLF teas were difficult of sale and withdrawals were very heavy.

DUST: 4,721 packages of tea on offer met with a fair demand. Only a few lines of good liquoring Dusts sold at steady rates. Remainder mostly reprinted, met with less demand at easier rates with several withdrawals. Blenders

lent good support with fair interest from the Loose tea buyers. **COMMENTS:** Market continued to witness a restricted demand for the offerings which again comprised of end of season types. Blenders lent fair support but Loose tea buyers were again subdued.

Dusts were an easier market.

Our Catalogue: (Sale 44) Avg : Tk 177.82 , Sold 27.13% , (Sale 43) Avg : Tk 189.04, Sold 50.10%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-225 nom	220-225 nom	Best	220-225 nom	220-225 nom	PD	172-205	170-225
Good	200-215	205-215	Good	200-210	205-215	RD	160-240	160-278
Medium	170-180	175-185	Medium	170-180	175-185	D	160-243	160-284
Plain	160-165	160-170	Plain	160-165	160-170	CD	175-228	173-280
BLF	160 nom	160 nom	BLF	160 nom	160 nom	BLF	160	160-185

Exchange Rates 10th March, 2025 Sterling Pound 156.35728 Dollar: Tk. 121.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ghazipore	GBOP	20	256/-	LTH/GT
Fannings	Ghazipore	OF	30	236/-	LC/GT
Clonal Brokens	Neptune	GBOP	20	251/-	AKT/LTH
Clonal Fannings	Karnafuli	FOF/FOF(BT2)	20	248/-	City
RD/PD (incl.Clone)	Ruthna	RD	10	241/-	TK
D (incl.Clone)	*Madhupur	D(BT1)	10	250/-	Ispahani
CD (incl.Clone)	Mirzapore	CD	20	268/-	Mintu

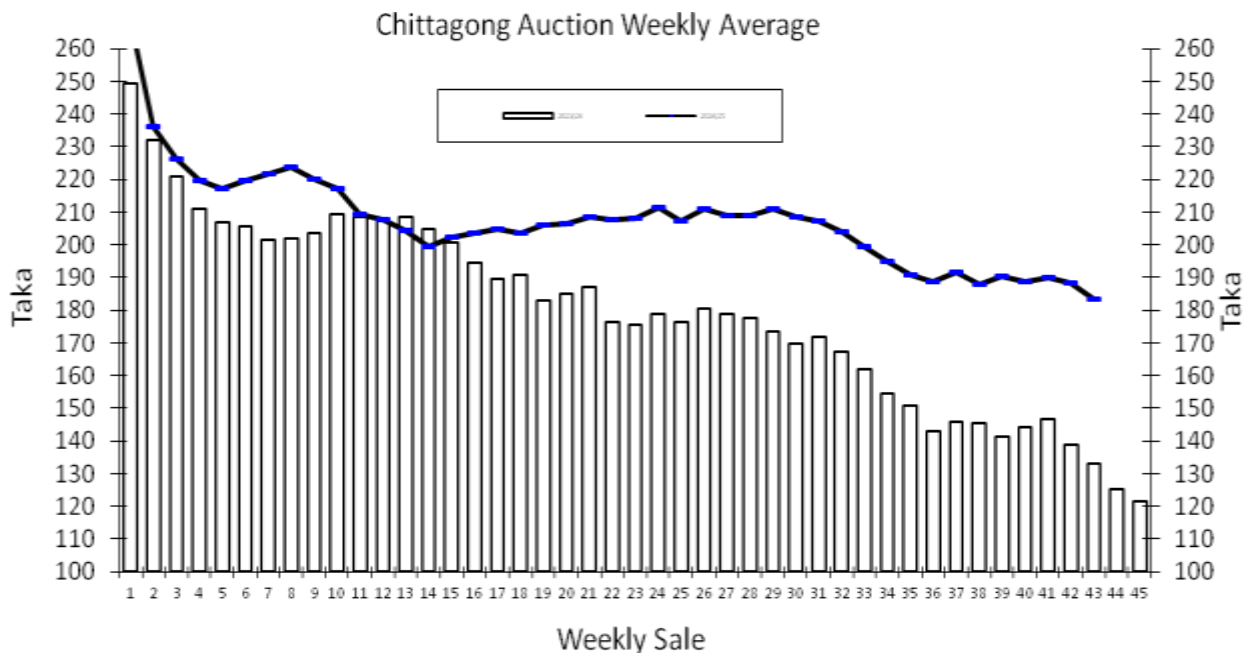
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 44)				Next Sale (Sale 45)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	50,538	2,521,846.2	46,443	2,317,506	46,551	2,322,894.9	43,698	2,180,530
Dust	4,721	235,577.9	13,771	6,87,173	5,819	290,368.1	11,757	5,86,674
Total	55,259	2,757,424.1	60,214	3,004,679	52,370	2,613,263.0	55,455	2,180,530

Chittagong Auction Average - Sale 43

(Season 2024/25): Tk 183.29 & (Season 2023/24): Tk 133.06 & (Season 2022/23) :Tk 153.81



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,201,591.0	127.16	973,302.8	178.48	69,145,054.1	77.5%	172.98	62,317,769.4	79.45%	202.54	-6,827,284.7	29.56
CTC DUST	389,323.5	151.27	213,002.3	205.67	17,862,036.6	22.5%	198.46	16,495,939.6	20.28%	219.82	-1,366,097.0	21.36
Sub-Total	1,590,914.5	133.06	1,186,305.1	183.36	87,007,090.7	99.9%	178.20	78,813,709.0	99.73%	206.15	-8,193,381.7	27.95
Orthodox	0.0	0.00	0.0	0.00	499.0	0.0%	850.00	406.1	0.00%	1,088.50	-92.9	238.50
Total	1,590,914.5	133.06	1,186,305.1	183.36	87,007,589.7	99.9%	178.20	78,814,115.2	99.73%	206.16	-8,193,474.6	27.96
Green Tea	68.6	158.57	0.0	0.00	3,887.7	0.0%	749.37	13,077.9	0.00%	661.44	9,190.2	-87.93
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
White Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	2.0	0.00%	2,703.00	2.0	2,703.00
Total	1,590,983.1	133.06	1,186,305.1	183.36	87,011,504.9	99.9%	178.23	78,827,244.2	99.74%	206.23	-8,184,260.8	28.00
Other (s)	985.0	83.00	1,991.60	140.00	216,209.9	0.1%	116.60	738,949.1	0.26%	126.52	522,739.2	9.92
G.Total	1,591,968.1	133.03	1,188,296.7	183.29	87,227,714.8	100.0%	178.08	79,566,193.3	100%	205.49	-7,661,521.6	27.41

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	67,383.0	81.68	43574.0	160.00	411,569.2	0.02%	84.30	64,054.0	0.27%	178.59	-347,515.2	94.29
Internal	1,524,585.1	135.30	1,144,722.7	184.18	86,816,145.6	99.98%	178.52	79,502,139.3	99.73%	205.52	-7,314,006.3	27.00
Grand Total	1,591,968.1	133.03	1,188,296.7	183.29	87,227,714.8	100%	178.08	79,566,193.3	100%	205.49	-7,661,521.6	27.41

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up to Month				
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh	December	7.78	7.79	6.37	-1.4	93.83	102.95	93.04	-9.91
North India	December	48.0	66.27	11.09	-55.2	1110.4	1,157.0	1,057.98	-99.00
South India	December	14.4	18.12	18.30	0.2	230.1	236.68	226.8	-9.88
All India	December	65.8	84.39	29.39	-55.0	1340.5	1393.66	1284.78	-108.88
Sri Lanka	December	19.5	19.80	21.71	1.9	251.5	256.04	262.15	6.11
Kenya	August	35.9	45.57	38.62	-7.0	340.1	363.9	402.75	38.84

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 10- 8TH MARCH, 2025

DEMAND: - Continued Good demand. **MARKET:** - The total CTC leaf teas sold this week was 89.12 (1040079.18kgs) of the total offering of 1167068.20Kgs. **BEST:-** Modest quantity of larger broken on offer met with good demand at erratic price levels following quality. Other broken and the fanning grades continued to meet with good demand with prices being irregular and dearer on quality. Regional packagers continued to be active along with local buyers. **GOOD:-** Selective demand on this category and prices were irregular and easier. There were no fanning grade on offer in this category. Regional packagers, upcountry buyers were very selective and price sensitive. **BETTER MEDIUM & MEDIUM :-** This category saw a decline in demand with larger weight of teas remaining unsold due to want of bids. Few invoices sold were at irregular and easier prices. Select invoices on the fanning sold barely steady. Major blenders were very choosy and price sensitive this week with upcountry and local buyers being fairly active. Exporters were selective on the larger and medium broken. **PLAINERS:-** Fair demand with larger broken at steady prices. All other sorts in this category sold barely steady prices. Exporters were reactive on the larger and select medium broken. Major blenders and internal buyers were selective along with the upcountry buyers. **BUYING PATTERN:** - The major blenders off take was 35.64% of the total CTC leaf sold.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	202-270	180-193	133-150	128-132	118-127
Medium Brokens	207-276	160-184	133-150	129-134	126-128
Smaller Brokens	207-286	159-188	138-143	129-136	124-128
Fannings	225-251	NA	138-155	128-136	124-127

MOMBASA SALE 09- 3RD & 4TH MARCH, 2025

Good general demand prevailed in the market but at steady to easier rates for the 199,972 packages (13,478,259.00 kilos) with 25.88% remaining unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	276 – 366	300 – 412	285 – 398	290 – 347
Good	280 – 326	284 – 329	275 – 318	260 – 305
Good Medium	250 – 308	285 – 325	270 – 316	269 – 313
Medium (KTDA)	150 – 240	146 – 293	145 – 284	145 – 295
Medium (Plantations)	150 – 231	140 – 236	185 – 294	160 – 203
Lower Medium	135 – 183	120 – 178	118 – 203	120 – 180
Plainer	108 – 142	087 – 138	108 – 159	098 – 144

KOLKATA SALE 10 : The sale has been dropped this week.